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IN TECHNICAL PRODUCTIONS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8446)

POSITIVE PROFIT ALERT

This announcement is made by In Technical Productions Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary review of the unaudited consolidated management accounts of the Company for the three months ended 31 August 2017 (the “**Period**”), the Group is expected to record a significant increase in revenue for the Period by over approximately 50% as compared to that for the same period in 2016; and the profit for the Period will substantially increase by over approximately 70% as compared to that for the same period in 2016. Such increase was principally due to (i) the increase in the number of pop concerts undertaken by the Group and (ii) the increase in average revenue per show for pop concerts in the PRC and Macau for the Period as compared to that for the same period in 2016. During the Period, the Group provided services for a well-known Hong Kong artist’s concert tour (the concert tour was commenced from October 2016), of which 12 shows (same period in 2016: Nil) were held in the PRC and 6 shows (same period in 2016: Nil) were held in Macau. Due to the significant amount of equipment (including some custom-made LED panels) engaged in that concert tour, the revenue per show charged by the Group to that customer was higher than the average revenue per show in the PRC and Macau for the same period in 2016. Therefore, the Group had a higher average revenue per show in the PRC and Macau for the Period as compared with the same period in 2016.

The information contained in this announcement is only based on a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the three months ended 31 August 2017 currently available, which is subject to finalization and will not be required to be audited by the auditor of the Company. It is not based on any figures or information reviewed by the Company’s auditor or audit committee of the Company. The Company is still in the process of finalising its first quarter results for the Period and such results are subject to review by the audit committee of the Company. The Company expects to announce its unaudited first quarter results for the Period before the middle of October 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
In Technical Productions Holdings Limited
Yeung Ho Ting Dennis
Chairman and Executive Director

Hong Kong, 25 September 2017

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yeung Ho Ting Dennis and Mr. Tam Chun Yu; one non-executive Director, namely, Mr. Law Wang Chak Waltery; and three independent non-executive Directors, namely, Mr. Li Kai Sing, Mr. Ma Tsz Chun and Ms. Loh Lai Ping Phillis.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.intechproductions.com.